



## PERSONAL FINANCIAL STATEMENT

**TO: PARKE BANK** (hereafter called "Bank")

*PLEASE READ THE FOLLOWING DIRECTIONS BEFORE COMPLETING THIS PERSONAL FINANCIAL STATEMENT.*

- CHECK**  If you are applying for individual credit in your own name and are relying on your own income or assets and not the income or assets of another person as the basis for repayment of the credit requested, complete the Personal Financial Statement only as it applies to yourself.
- APPROPRIATE**  If this is an application for joint credit with another person, complete all Sections of this Personal Financial Statement.  
**We intend to apply for joint credit.**      **Initial Here**           **Applicant**      **Co-Applicant**
- BOX**  If you are applying for individual credit, but are relying on income from alimony, child support, or separate maintenance or on the income or assets of another person as the basis for repayment of the credit requested, complete all Sections to the extent possible, providing information in Section 2 about the person on whose alimony, child support, or maintenance payments or income or assets you are relying.

*(PLEASE PRINT OR TYPE)*

### PERSONAL INFORMATION

Section 1 - Applicant Information	Section 2 - Co-Applicant Information
First                                  MI                                  Last                                  Jr/Sr	First                                  MI                                  Last                                  Jr/Sr
Social Security #                                  Date of Birth	Social Security #                                  Date of Birth
Residence Address	Residence Address
City    State                                  Zip	City    State                                  Zip
Mailing Address, If Different	Mailing Address, If Different
City    State                                  Zip	City    State                                  Zip
Position or Occupation	Position or Occupation
Business Name	Business Name
Business Address	Business Address
City    State                                  Zip	City    State                                  Zip
Years In Business Or Employed	Years In Business Or Employed
Day Phone    Evening Phone	Day Phone    Evening Phone
Cell Phone    E-Mail	Cell Phone    E-Mail

<b>Section 3 – Balance Sheet (Attach Additional Schedules As Needed)</b>			
<b>Assets</b>	<b>Dollars</b>	<b>Liabilities</b>	<b>Dollars</b>
Cash On Hand & In Financial Institutions		Outstanding Credit Card Balances	
Short Term Investments – (Schedule A)		Taxes Payable	
Retirement Accounts – (Schedule A)		Life Insurance Policy Loans (Schedule G)	
Stocks & Bonds – Listed Securities (Schedule D)		Mortgages On Residences (Schedule B)	
Unlisted Securities (Schedule E)		Mortgages On Real Estate Investments (Schedule C)	
CSV – Life Insurance – (Schedule G)		Notes & Accounts Payable (Schedule H)	
Notes Receivable		Other Liabilities – Detail:	
Accounts Receivable			
Real Estate – Personal Residences (Schedule B)			
Real Estate – Investment Properties (Schedule C)			
General/Limited Partnership Interests (Schedule F)			
Vehicles			
Personal Property			
Other Assets – Describe			
		<b>Total Liabilities</b>	
		<b>Net Worth (Total Assets - Total Liabilities)</b>	
<b>Total Assets</b>		<b>Total Liabilities &amp; Net Worth</b>	

<b>Section 4 – Contingent Liabilities</b>	<b>Applicant</b>	<b>Co-Applicant</b>
As Endorser Or Guarantor On Notes & Contracts:		
On Letters Of Credit:		
Current Or Pending Law Suits Or Other Ligation		
Other – List:		

<b>Schedule A – Cash &amp; Short Term Investments</b> (Certificates Of Deposit, Money Market Funds, Commercial Paper, Etc.)					
Name Of Financial Institution	Checking Accounts	Savings Accounts	Certificate(s) of Deposit	IRA's & Retirement Accounts	In Name(s) Of
<b>Grand Totals</b>					

<b>Schedule B –Real Estate (Personal Residences)</b>					
Address	Title In Name(s) Of	Fair Market Value	Financed By	Loan Balance	Monthly Payment

<b>Schedule C- Real Estate (Investment Properties)</b>						
Address	Title In Name(s) Of	% Owned	Fair Market Value	Financed By	Loan Balance	Monthly Payment

<b>Schedule D – Listed Securities</b>				
# Of Shares Or Face Value	Description	Market Value	Pledged? Y/N	In Name(s) Of

<b>Schedule E- Unlisted Securities</b>						
# Of Shares Or Face Value	Description	Source Of Value	Value	% Of Business Owned	Pledged? Y/N	In Name(s) Of

Schedule F – General And/Or Limited Partnership Interests							
Name Of Partnership	Type Of Investment	Indicate Limited Or General (L/G)	Amount Invested	F M V Of Interest	Annual Contribution Required	Pledged? Y/N	In Name(s) Of

Schedule G- Life Insurance Carried (Include Individual & Group Insurance)						
Name Of Insurance Co	Owner Of Policy	Beneficiary	Face Value	Policy Loans	Cash Surrender Value	Assigned? Y/N

Schedule H – Notes & Accounts Payable (Also Include Credit Cards, Lines Of Credit & Unused Commitments)							
Name Of Creditor	Orig Loan Amount	Balance	Description Of Collateral	Interest Rate	Maturity Date	Monthly Payment	

**Personal Information**

Do You Have A Will?  Yes  No If Yes, Executor's Name: \_\_\_\_\_ Dependents Number: \_\_\_\_\_ Ages: \_\_\_\_\_

Are You An Officer Or Partner In Any Venture Other Than Described In The Schedules?  Yes  No If Yes, Describe: \_\_\_\_\_

Are Any Assets Pledged Other Than As Described In The Schedules?  Yes  No If Yes, Describe: \_\_\_\_\_

Have You Ever Declared Bankruptcy?  Yes  No If Yes, Provide Details \_\_\_\_\_ Date: \_\_\_\_\_ Type: \_\_\_\_\_

Are You In Default, Or, Have You Ever Defaluted On A Loan With A Federally Insured Financial Intitution?  Yes  No If Yes, Provide Details \_\_\_\_\_

Are There Any Outstanding Judgments Against You?  Yes  No Income Taxes Are Settled Through (Date) \_\_\_\_\_

Do You Have Disability Insurance?  Yes  No Alimony / Child Support / Maintenance Expenses – List Monthly Amount: \_\_\_\_\_

The information contained in this statement is provided for the purpose of obtaining, or maintaining credit with the Bank on behalf of the undersigned or person, firms or corporations in whose behalf the undersigned may either severally or jointly with others, execute a guaranty in the Bank's favor. Each undersigned understands that the Bank is relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or continue credit. Each of the undersigned represents and warrants that the information provided is true and complete and that the Bank may consider this statement as continuing to be true and correct until a written notice of a change is given to the Bank by the undersigned. The Bank is authorized to make all inquiries it deems necessary to verify the accuracy of the statements made herein, and to determine the credit worthiness of the undersigned. The undersigned authorizes any person or credit reporting agency to give you any informaton they/it may have on the undersigned. The Bank is authorized to answer questions about its credit experience with the undersigned.

**The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The federal agency that administers compliance with this law concerning this creditor is the FDIC Consumer Response Center, 2345 Grand Boulevard, Suite 100, Kansas City, Missouri 64108.**

Date Signed	→	Signature Of Applicant
Date Signed	→	Signature Of Co-Applicant